

SANITARY AND IMPROVEMENT DISTRICT NO. 476
 OF DOUGLAS COUNTY, NEBRASKA

STATEMENT

STATE OF NEBRASKA)
) ss.:
 COUNTY OF DOUGLAS)

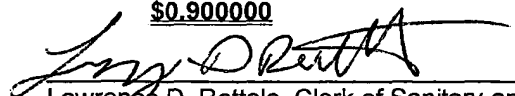
LAWRENCE D. RETTELE, being first duly sworn, states that he is the Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska, and makes the following statement in compliance with Section 31-727.03, R.R.S. 2004, regarding same:

1. The names of the current Board of Trustees:
 David Ward – Chairman
 Lawrence D. Rettele – Clerk
 Steven P. Ziembra
 Patrick Niebauer

2. The names of the current attorney, accountant, underwriter and municipal advisor for the District:
- | | |
|--------------------------|-----------------------------------|
| ATTORNEY | Pansing Hogan Ernst & Bachman LLP |
| ACCOUNTANT | Lutz & Company, PC |
| UNDERWRITER | Ameritas Investment Company, LLC |
| MUNICIPAL ADVISOR | D.A. Davidson & Co. |

3. Principal indebtedness as of June 30, 2022:
- | | | | |
|--|--------------|----|-----------------|
| WARRANTS | General | \$ | 139,412.06 |
| | Construction | \$ | 2,150.00 |
| BONDS | | | \$21,830,000.00 |
| *CERTIFICATES OF INDEBTEDNESS (Principal) \$ 6,877,051.21 | | | |

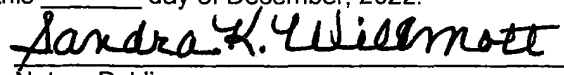
4. Current tax rate (cents per \$100.00 valuation pursuant to 2022-2023 budget):
- | | |
|--------------------------|-------------------|
| Bond (Construction) Fund | \$0.675000 |
| General Fund | \$0.225000 |
| TOTAL | \$0.900000 |


 Lawrence D. Rettele, Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska

SUBSCRIBED and sworn to before me this 9th day of December, 2022.

PANSI

GENERAL NOTARY - State of Nebraska
 SANDRA K. WILLMOTT
 My Comm. Exp. August 16, 2026


 Notary Public

After recording, return to:
 John Q. Bachman
 PANSING HOGAN ERNST & BACHMAN LLP
 10250 Regency Circle, Suite 300
 Omaha, NE 68114

*Bankruptcy Proceedings Filed December 8, 2016.